

# Bhavesh Gandhi

New Breach Candy Co-op Housing Society, D/4, 4<sup>th</sup> Floor, 70C,  
Bhulabhai Desai Road, Mumbai-400 026

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May 29, 2020

To,  
Listing Department,  
**National Stock Exchange of India Limited ('NSE'),**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.  
**Security Code: SKIL**

To,  
Listing Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001.  
**Security Code: 539861**

To,  
Board of Directors,  
**SKIL Infrastructure Limited ('SKIL'),**  
SKIL House, 209, Bank Street Cross Lane,  
Fort, Mumbai – 400023

Dear Sir/Madam,

**Sub: Submission of disclosure in terms of Regulation 30(2) and 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure in terms of Regulation 30(2) and 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the financial year ended on March 31, 2020.

Kindly acknowledge the receipt.

Thanking You,

Yours truly,

Sd/-  
Bhavesh Gandhi

Encl.: a/a

**Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

|                                                                                                          |                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                          |                                                    |
|----------------------------------------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                       |                                | SKIL Infrastructure Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                          |                                                    |
| 2. Names of the stock exchange(s) where the shares of the TC are listed                                  |                                | National Stock Exchange of India Ltd and BSE Limited                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                          |                                                    |
| 3. Particulars of the shareholder(s)                                                                     |                                | <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p style="text-align: center;">or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>                                                           |                                                          |                                                    |
|                                                                                                          |                                | <p>1. Nikhil Gandhi</p> <p>2. Bhavesh Gandhi</p> <p>3. M/s. Metropolitan Industries</p> <p>4. Prataprai Gandhi</p> <p>5. Neha Gandhi</p> <p>6. Rupali Gandhi</p> <p>7. Montana Infrastructure Limited</p> <p>8. Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of HCWLL Trust)</p> <p>9. Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of FDLL Trust)</p> <p>10. Grevek Investments and Finance Private Limited</p> <p>11. Awaita Properties Private Limited</p> <p>12. Pranay Mehta</p> |                                                          |                                                    |
| 4. Particulars of shareholding of person(s) mentioned at (3) above:<br>As of March 31, 2020, holding of: |                                | Number of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/ voting capital of TC (*) |
| a) Shares                                                                                                |                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                          |                                                    |
| 1.                                                                                                       | Nikhil Gandhi                  | 1177757                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 0.54                                                     | 0.54                                               |
| 2.                                                                                                       | Bhavesh Gandhi                 | 1175000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 0.54                                                     | 0.54                                               |
| 3.                                                                                                       | M/s. Metropolitan Industries   | 75576253                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 34.90                                                    | 34.90                                              |
| 4.                                                                                                       | Montana Infrastructure Limited | 50065611                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 23.12                                                    | 23.12                                              |

|                                                                                                                                                                                  |                                                                    |                  |              |              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|------------------|--------------|--------------|
| 5.                                                                                                                                                                               | Sudipan Bhaduri, Jay Mehta, Ketan Shah<br>(Trustee of HCWLL Trust) | 9208160          | 4.25         | 4.25         |
| 6.                                                                                                                                                                               | Sudipan Bhaduri, Jay Mehta, Ketan Shah<br>(Trustee of FDLL Trust)  | 5809328          | 2.68         | 2.68         |
| 7.                                                                                                                                                                               | Rupali Gandhi                                                      | 1216272          | 0.56         | 0.56         |
| 8.                                                                                                                                                                               | Neha Gandhi                                                        | 1171422          | 0.54         | 0.54         |
| 9.                                                                                                                                                                               | Prataprai Gandhi                                                   | 250934           | 0.12         | 0.12         |
| 10.                                                                                                                                                                              | Grevek Investments & Finance Pvt Ltd                               | 426500           | 0.20         | 0.20         |
| 11.                                                                                                                                                                              | Awaita Properties Pvt Ltd                                          | 227799           | 0.10         | 0.10         |
| 12.                                                                                                                                                                              | Pranay Mehta                                                       | 625              | 0.00         | 0.00         |
| b) Voting Rights (otherwise than by shares)<br>c) Warrants,<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to<br>receive shares in the TC |                                                                    |                  |              |              |
| <b>Total</b>                                                                                                                                                                     |                                                                    | <b>146305661</b> | <b>67.55</b> | <b>67.55</b> |

Yours truly,

**Sd/-**

**Bhavesh Gandhi**

**Place:** Mumbai

**Date:** May 29, 2020

**(\*\*) Part B**

**Name of the Target Company:** SKIL Infrastructure Limited

| <b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b> | <b>Whether the person belongs to Promoter/ Promoter group</b> | <b>PAN of the person and PACs</b> |
|----------------------------------------------------------------------------------|---------------------------------------------------------------|-----------------------------------|
| Nikhil Gandhi                                                                    | Promoter                                                      |                                   |
| Bhavesh Gandhi                                                                   | Promoter                                                      |                                   |
| M/s. Metropolitan Industries                                                     | Promoter                                                      |                                   |
| Montana Infrastructure Limited                                                   | Promoter group                                                |                                   |
| Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of HCWLL Trust)                  | Promoter group                                                |                                   |
| Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of FDLL Trust)                   | Promoter group                                                |                                   |
| Rupali Gandhi                                                                    | Promoter group                                                |                                   |
| Neha Gandhi                                                                      | Promoter group                                                |                                   |
| Prataprai Gandhi                                                                 | Promoter group                                                |                                   |
| Grevek Investments & Finance Pvt. Ltd.                                           | Promoter group                                                |                                   |
| Awaita Properties Pvt. Ltd.                                                      | Promoter group                                                |                                   |
| Pranay Mehta                                                                     | Promoter group                                                |                                   |

Yours truly,

**Sd/-**

**Bhavesh Gandhi**

**Place:** Mumbai

**Date:** May 29, 2020

Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.